

HEARING DATE AND TIME: JUNE 28, 2012 AT 10:00 A.M. (EASTERN TIME)  
OBJECTION DEADLINE: JUNE 21, 2012 AT 4:00 P.M. (EASTERN TIME)

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and Palmyra Capital Offshore Fund, L.P.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	: <b>Chapter 11</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>Case No. 08-13555 (JMP)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
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**NOTICE OF ADJOURNMENT OF HEARING ON MOTION OF CLAIMANTS  
PALMYRA CAPITAL FUND, L.P., PALMYRA CAPITAL INSTITUTIONAL  
FUND, L.P. AND PALMYRA CAPITAL OFFSHORE FUND, L.P.  
TO PERMIT LATE FILING OF THEIR GUARANTEE CLAIMS PURSUANT  
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9006(b)(1)**

**PLEASE TAKE NOTICE** that the hearing (the "Hearing") to consider the Motion of Claimants Palmyra Capital Fund, L.P., Palmyra Capital Institutional Fund, L.P. and Palmyra Capital Offshore Fund, L.P. to Permit Late Filing of their Guarantee Claims Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [Docket No. 10370] (the "Motion"), previously scheduled to be heard on December 21, 2011 at 10:00 a.m. (Eastern Time), **has been adjourned to June 28, 2012 at 10:00 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Judge, in Room 601 of the United States

Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

**PLEASE TAKE FURTHER NOTICE** that the deadline to file any objections or responses to the Motion has been extended to June 21, 2012 at 4:00 p.m. (Eastern Time).

Dated: November 8, 2011  
New York, New York

/s/ Bryan R. Kaplan

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